ISLAMI BANK SECURITIES LIMITED

DAILY STOCK MARKET REPORT

Sunday, October 11, 2026

Market data source: Dhaka Stock Exchange PLC (DSE)

MARKET SUMMARY

	Today	Yesterday	Δ	%
DSEX (DSE Broad Index)	5,451.04	5,475.58	(24.54)	-0.45% ▼
DS30 (DS30 Index)	2,103.46	2,105.68	(2.22)	-0.11% ▼
DSES (DSE Shariah Index)	1,080.31	1,086.97	(6.66)	-0.61% ▼

	Advanced	Declined	Unchanged	Traded
Market Breadth	79	264	42	385
Advance-to-Decline Ratio	0.3			

	Normal	Block	SME	ATB
Turnover (BDTmn)	5,343.14	335.17	23.69	0.08

	Today	Yesterday	Δ	%
Total Turnover (BDTmn)	5,685.97	5,332.06	353.91	6.64% ▲
Total Volume (mn)	188.81	174.53	14.28	8.18% ▲
Total M.Cap (BDTmn)	6,842,667	6,842,062	605	0.01% ▲
Total M.Cap (USDmn)	55,532	55,527		
Total Howla	184,191	172,590	11,601	6.72% ▲
Market P/E	8.72	8.75		

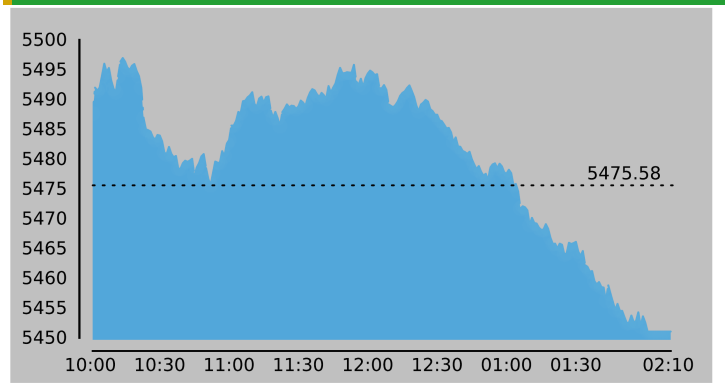
1 USD = 123.22 BDT

SECTORAL SUMMARY

Traded Value (BDT mn)

Sector	#	Today	Yesterday	Change %	Market %
Banks	36	330.05	428.47	-22.97 ▼	6.18
Cement	7	24.17	24.88	-2.85 ▼	0.45
Ceramic	5	91.13	92.25	-1.21 ▼	1.71
Corp. Bond	16	6.04	4.91	23.01 ▲	0.11
Engineering	42	423.67	445.87	-4.98 ▼	7.93
Financial Institutions	23	129.00	182.78	-29.42 ▼	2.41
Food & Allied	21	262.72	235.15	11.72 ▲	4.92
Fuel & Power	23	358.26	162.91	119.91 ▲	6.71
Gen. Insurance	43	470.69	407.95	15.38 ▲	8.81
IT	11	72.40	79.14	-8.52 ▼	1.36
Jute	3	144.05	158.52	-9.13 ▼	2.70
Life Insurance	15	162.14	174.33	-6.99 ▼	3.03
Miscellaneous	15	590.96	246.41	139.83 ▲	11.06
Mutual Funds	35	261.58	230.60	13.43 ▲	4.90
Paper & Printing	6	90.58	79.40	14.08 ▲	1.70
Pharma & Chemicals	34	448.34	480.31	-6.66 ▼	8.39
Services & Real Estate	4	56.52	54.71	3.31 ▲	1.06
Tannary Industries	6	58.67	74.07	-20.79 ▼	1.10
Telecom	3	41.27	31.18	32.36 ▲	0.77
Textile	58	1,277.28	1,401.92	-8.89 ▼	23.91
Travel & Leisure	5	43.59	23.85	82.77 ▲	0.82

DSEX MOVEMENT



TODAY'S TOP 10 TURNOVER STOCKS

Ticker	Cat.	Close price	Turnover BDT mm	% of Total	P/E Ratio
BEXIMCO	B	23.70	281.29	5.26%	n/a
GQBALLPEN	A	609.30	240.60	4.50%	n/a
ETL	B	15.00	184.86	3.45%	48.91
SAIHAMTEX	B	45.40	181.51	3.39%	66.76
SONALIANSH	A	243.20	143.72	2.69%	32.46
SHARPIND	B	15.00	133.46	2.49%	n/a
DOMINAGE	B	64.10	106.96	2.00%	n/a
PTL	A	72.80	105.54	1.97%	10.62
IPDC	A	30.00	91.67	1.71%	31.25
SIMTEX	A	24.70	91.60	1.71%	19.30

TOP 10 GAINERS

Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
AZIZPIPES	Z	94.90	86.30	9.97%	n/a
ANLIMAYARN	Z	28.10	25.60	9.77%	n/a
BPPL	B	19.20	17.50	9.71%	5.03
SALAMCRST	Z	12.50	11.40	9.65%	33.48
NBL	Z	3.60	3.30	9.09%	n/a
ABBANK	Z	4.40	4.10	7.32%	n/a
ALLTEX	Z	27.10	25.30	7.11%	677.50
BIFC	Z	3.20	3.00	6.67%	n/a
GQBALLPEN	A	609.30	571.30	6.65%	n/a
ATLASBANG	Z	82.60	78.00	5.90%	n/a

TOP 10 LOSERS

Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
MBL1STMF	A	8.10	9.00	-10.00%	56.78
PF1STMF	A	12.30	13.60	-9.56%	7.50
EXIM1STMF	A	4.90	5.40	-9.26%	n/a
1STPRIMFMF	A	24.60	27.00	-8.89%	10.17
SUNLIFEINS	B	51.00	55.80	-8.60%	n/a
NCCBLMF1	A	5.50	6.00	-8.33%	n/a
SHARPIND	B	15.00	16.30	-7.98%	n/a
SIPLC	A	129.20	140.40	-7.98%	19.06
PRIMEINSUR	A	40.40	43.90	-7.97%	15.54
PRIME1ICBA	A	6.00	6.50	-7.69%	5.13

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	93.14%	93.29%	93.21%
Institution	5.04%	4.86%	4.95%
Dealer	0.71%	0.92%	0.82%
Others	1.12%	0.93%	1.02%

CATEGORY WISE TRADE STATISTICS

Type	No of Trade	Traded Value BDT mm	% of Total
A	111,240	3,310.54	61.69
B	56,538	1,738.22	32.39
Z	16,317	294.38	5.49

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